

# EXHIBIT

## EXCLUSIVE V.I.P. AGENTS

### SPECIAL PREVIEW PRICING

WEDNESDAY, MARCH 30, 2011

#### CUBE ONE

MODEL	UNIT	FROM FLOORS	TYPE	APPROX. SUITE SIZE	EXPOSURE	V.I.P. AGENT PRICES FROM:
*736	02 / 04	4 to 8	1 Bed + Den / 2b	736	South	\$539,900
*771	03	4 to 8	1 Bed + Den / 2b	771	South	\$554,900
952	05	4 to 8	2 Bed + Media / 2b	952	South East	\$704,900
973	01	4 to 8	2 Bed + Media / 2b	973	South West	\$719,900

#### CUBE TWO

MODEL	UNIT	FROM FLOORS	TYPE	APPROX. SUITE SIZE	EXPOSURE	V.I.P. AGENT PRICES FROM:
*529	07	11 to 16	1 Bed + Media / 1b	529	North	\$396,900
*538	09	11 to 16	1 Bed + Media / 1b	538	North	\$399,900
*541	08	11 to 16	1 Bed + Media / 1b	541	North	\$405,900
*565	02	10 to 16	1 Bed + Media / 1b	565	South	\$459,900
*664	04	10 to 16	1 Bed + Den / 1b	664	South	\$544,900
*698	03	10 to 16	1 Bed + Den / 1b	698	South	\$559,900
787	06	11 to 16	1 Bed + Den / 2b	787	North East	\$569,900
744	10	11 to 16	1 Bed + Den / 2b	744	North West	\$569,900
847	05	10 to 16	2 Bed + Media / 2b	847	South East	\$699,900
885	01	10 to 16	2 Bed + Media / 2b	885	South West	\$719,900
880	02	9	2 Bed + Den + Terrace / 2b	880	South	\$779,900
870	03	9	2 Bed + Den + Terrace / 2b	870	South	\$779,900
912	01	9	2 Bed + Media + Terrace / 2b	912	South West	\$789,900
978	04	9	2 Bed + Media + Terrace / 2b	978	South East	\$869,900

#### CUBE THREE

MODEL	UNIT	FROM FLOORS	TYPE	APPROX. SUITE SIZE	EXPOSURE	V.I.P. AGENT PRICES FROM:
*506	06	17 to 23	1 Bed + Media / 1b	506	North	\$409,900
*537	08	17 to 23	1 Bed + Media / 1b	537	North	\$419,900
*702	07	17 to 23	1 Bed + Den + Media / 2b	702	North	\$549,900
756	09	17 to 23	1 Bed + Den + Media / 2b	756	North West	\$599,900
791	05	18 to 23	1 Bed + Den + Media / 2b	791	North East	\$602,900
791	05	17	1 Bed + Den + Media + Terrace / 2b	791	North East	\$629,900
739	02	18 to 23	2 Bed / 2b	739	South	\$679,900
739	02	17	2 Bed + Terrace / 2b	739	South	\$725,900
856	03	18 to 23	2 Bed + Media / 2b	856	South	\$779,900
912	04	18 to 23	2 Bed + Media / 2b	912	South East	\$829,900
856	03	17	2 Bed + Media + Terrace / 2b	856	South	\$849,900
912	04	17	2 Bed + Media + Terrace / 2b	912	South East	\$859,900
964	01	18 to 23	2 Bed + Media / 2b	964	South West	\$864,900
964	01	17	2 Bed + Media + Terrace / 2b	964	South West	\$889,900

RE/MAX VISION REALTY INC.  
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#### CUBE FOUR

MODEL	UNIT	FROM FLOORS	TYPE	APPROX. SUITE SIZE	EXPOSURE	V.I.P. AGENT PRICES FROM:
732	05	24 to 32	1 Bed + Den / 2b	732	North	\$634,900
884	04	25 to 32	2 Bed + Media / 2b	884	North East	\$789,900
886	06	25 to 32	2 Bed + Media / 2b	886	North West	\$799,900
886	06	24	2 Bed + Media + Terrace / 2b	886	North West	\$849,900
884	04	24	2 Bed + Media + Terrace / 2b	884	North East	\$869,900
1068	02	24 to 32	2 Bed + Den + Media / 2b	1068	South	\$1,089,900
1265	03	25 to 32	2 Bed + Den + Media / 2.5b	1265	South East	\$1,329,900
1265	03	24	2 Bed + Den + Media + Terrace / 2.5b	1265	South East	\$1,499,900
1492	01	25 to 32	2 Bed + Den + Media / 2.5b	1492	South West	\$1,599,900
1492	01	24	2 Bed + Den + Media + Terrace / 2.5b	1492	South West	\$1,609,900

(Subject to availability). Premiums apply to floors, terraces, views and ceiling heights.

#### Building Features

Exhibit is designed as four architectural cubes, each slightly rotated, artfully complimenting and contrasting with the brilliant ROM crystal structure and the Bloor/Yorkville lifestyle. Exhibit will feature a seductive lobby with a 24-hour concierge service, two lounge areas, a party room with an outdoor garden oasis and a reflecting pool accented by a water sculpture. The Entertainment Floor also offers a private dining room with catering kitchen. One floor above, residents will be able to enjoy a fitness gallery, a yoga studio and an inviting cool-down lounge overlooking the garden oasis.

#### Suite Features

Cubes ONE through THREE feature open concept, limited-edition suites with dramatic wrap-around windows and fritted-glazed balconies or terraces, as well as European inspired kitchens with Miele appliances. Many suites offer oversized islands with choice of quartz countertops. Hardwood flooring throughout with 6" decorator baseboards. Bathrooms feature under-mounted sinks with quartz countertops and deep soaker tubs. All suites will include a suite intrusion alarm system with personal keypad at suite entries. Suites boast spectacular views overlooking the ROM and Bloor Street with many south views overlooking U of T and Queens Park and North Views overlooking the lush green residential neighbourhood. Certain suites feature magnificent over-sized terraces for spectacular outdoor living.

CUBE FOUR rises above all and showcases all of the features included in cubes one to three as well as exclusively designed European-inspired kitchens including Miele, Sub-Zero and Wolf appliances. The highlight of Cube Four is the unparalleled 360 degrees of unobstructed, everlasting, panoramic views which can be enjoyed from the many oversized terraces and wrap-around balconies.

<p><b>Deposit Structure</b>                      \$10,000 with APS                      Balance of 5% in 30 days                      5% in 90 days                      5% in 270 days                      5% in 450 days                      5% on Occupancy</p> <p><b>One Parking space: \$48,800</b>  <b>One Locker: \$4,800</b></p> <p>*Parking is limited on various stacks.</p> <p><b>First Tentative Occupancy Date: May 30, 2014</b></p>	<p><b>Maintenance</b>                      \$0.59 per square foot                      Hydro metered separately</p> <p>Parking Maintenance - \$79.95 per month                      Locker Maintenance - \$24.95 per month</p> <p><b>Taxes</b>                      Estimated at approximately .85 % of purchase price.</p> <p><b>Prices include H.S.T.</b></p>
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All prices, figures and materials are preliminary and are subject to change without notice E. & O. E. Note: All areas and stated room dimensions are approximate. Floor area measured in accordance with Tarion Bulletin #22. Actual living area will vary from floor area stated. March 30, 2011

\*Please see a Sales Representative for details.